

**Name of warrant** VHM.KIS.M.CA.T.08  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of additional covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Result of warrant distribution

**Name of warrant:** Warrant VHM.KIS.M.CA.T.08  
**Warrant code:** CVHM2111  
**Name (code) of underlying security:** VHM  
**Issuer of underlying security:** VINHOMES JOINT STOCK COMPANY  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 7 months  
**Expiration date:** April 27, 2022  
**Conversion ratio:** 20 : 1  
**Exercise price (exercise index):** 88,888. VND  
**Value of collateral:** 4,250,000,000 VND  
**Quantity of warrants registered for offering:** 6,300,000 warrants

2. Information on the offering:

**Start date of offering:** December 30, 2021  
**End date of distribution:** December 30, 2021  
**Time of subscription:** from 8:00, December 30, 2021 to 11:00, December 30, 2021  
**Payment date for warrant purchase:** December 30, 2021  
**End date of warrant transfer:** December 30, 2021

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	660	6,300,000	0	0	0	0	6,300,000	0.00%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		6,300,000	0	0	0	0	6,300,000	0.00%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants: 0 VND  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0